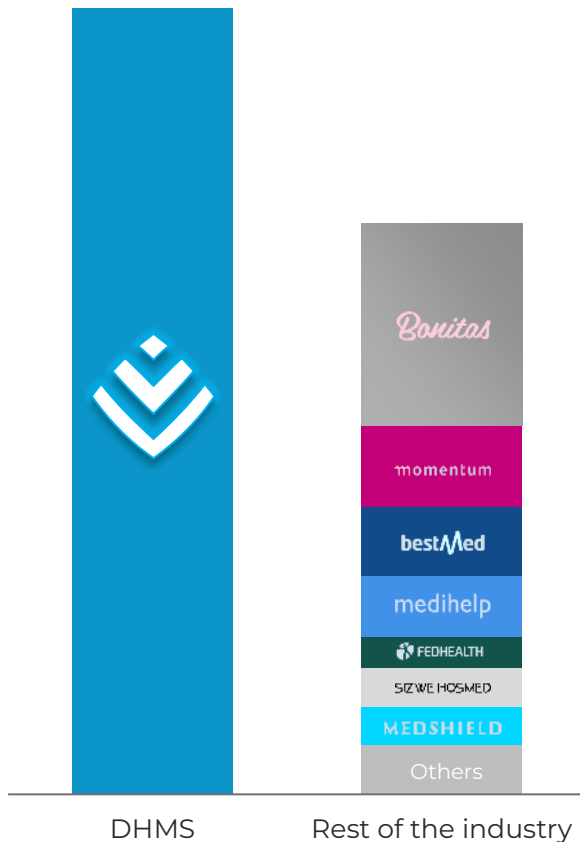


# Discovery Health Medical Scheme: continued excellent performance in a complex environment



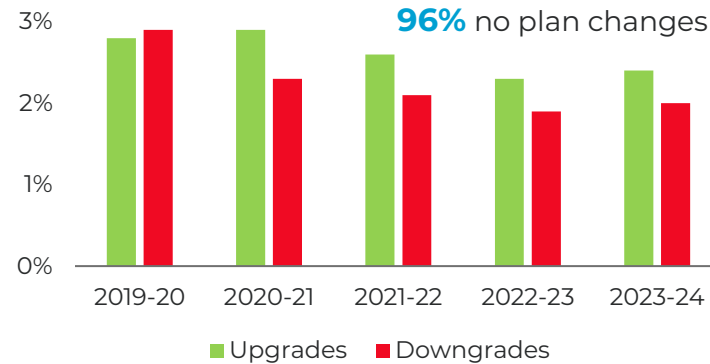
## Membership

**57.9%** market share

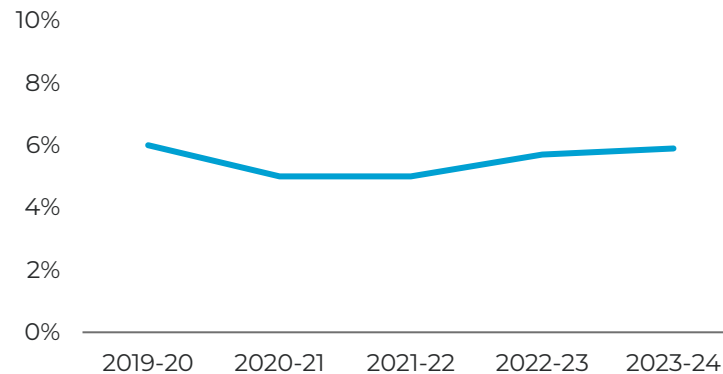


## Customer satisfaction

Low proportions of members change plans, with more members upgrading than downgrading:



Lapses continue to remain stable



## Solvency

**R28.4bn**  
**30%**  
**AAA**

projected unaudited reserves  
projected unaudited solvency  
credit rating

