



REPORT OF FACTUAL FINDINGS

To the Trustees of Discovery Health Medical Scheme

We have performed the procedures agreed with you and enumerated below in respect of the counting of the ballot papers for the transfer of business and amalgamation of Nampak SA Medical Scheme into Discovery Health Medical Scheme set forth in the accompanying schedules as well as the two motions submitted by members of the scheme regarding an analysis of the administration fees payable to the Administrator for services rendered and a targeted reduction of the administration fees payable to the Administrator for services rendered. Our engagement was undertaken in accordance with the International Standard on Related Services applicable to agreed-upon procedures engagements.

The procedures were performed solely to assist you in determining the outcome of the voting process and are summarised as follows:

1. Membership numbers as stated on the ballot papers were verified for validity by tracing them to the membership system to ensure that only valid and active members voted.
2. Only valid votes were counted. A vote was valid if:
 - a. The ballot sheet was signed and dated by the member;
 - b. The ballot sheet was signed and dated by the member;
 - c. Only one option (i.e. vote for / against) was marked on the ballot sheet;
 - d. The membership number was a valid member of DHMS as at 21 June 2012.
 - e. The number of proxies indicated on the ballot paper was compared to the original proxy forms and if in agreement and valid, were counted as valid votes.
3. Only valid proxies were counted. A proxy was valid if:
 - a. The name, surname, membership number appeared on the proxy form;
 - b. The proxy form was signed and dated by the member;
 - c. The membership number of the person who gave the proxy was a valid member of DHMS as at 21 June 2012.

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We report our findings below:

1. The votes were counted and the results were as follows:

Decision	Number of votes					
	Nampak SA amalgamation		Motion 1		Motion 2	
Vote for	470	85%	445	81%	453	82%
Vote against	2	1%	24	4%	21	4%
Invalid ballot papers and proxy forms	79	14%	83	15%	79	14%
Number of ballot papers and proxies returned and counted	551	100%	552	100%	553	100%

Because the above procedures do not constitute either an audit, review or other assurance engagement made in accordance with International Standards on Auditing, International Standards on Review Engagements or International Standards on Assurance Engagements, we do not express any assurance on counting of the ballots or the voting process.

Had we performed additional procedures or had we performed an audit or review of the financial statements in accordance with statements of International Standards on Auditing or International Standards on Review Engagements, other matters may have come to our attention that would have been reported to you.

Our report is solely for the purpose set forth in the first paragraph of this report and for your information and is not to be used for any other purpose or to be distributed to any other parties.

This report relates only to the accounts and items specified above and do not extend to any financial statements of Discovery Health Medical Scheme taken as a whole.



A Visser

Director

Chartered Accountant (SA)

32 Ida Street, Menlo Park, Pretoria

25 June 2012